

Annexure-3													
Name of the corporate debtor: Cheema Paper Mills Pvt. Ltd.; Date of commencement of CIRP 14.05.2024;													
List of creditors as on: 14.05.2024													
List of secured financial creditors (other than financial creditors belonging to any class of creditors)													
											(Amount in ₹)		
Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					

1	IDBI Bank Ltd.	21-05-2024	3,20,14,74,515	3,20,14,74,515	Secured Financial Creditor	3,20,14,74,515	3,20,14,74,515	No	100.00	0	0	0	0	<p>Corporate guarantee to IDBI Bank for loans given to Cheema Spintex Ltd. Detail of loans:</p> <ol style="list-style-type: none"> Rupee Tied Foreign Currency Loan (1001673200002103) Rupee Term Loan (1001673200002110) and the security interest is mentioned below <p>A.Hypothecated Assets: First charge on the whole of the movable assets of the Cheema Spintex Limited acquired out of the proceeds of the financial assistance including the movable plant and machinery, machinery spares, tools and accessories and other movables (save and except book debts) whether fixed or not and whether installed or not and whether attached to the said immovable properties e viz. land and buildings described herein below and whether now lying loose and/or in cases or which are now lying or stored in or about all the Cheema Spintex Limited's factories, premises and godowns or wherever else the same may be together with machinery spares, tools, accessories, furniture, fittings, fixtures, electrical and other installations, vehicles and disposition of the Cheema Spintex Limited or on order or delivery, howsoever and wheresoever in the possession of the Cheema Spintex Limited and either by way of substitution or addition;</p> <p>Security created vide:</p> <ol style="list-style-type: none"> Deed of Hypothecation dtd 04.08.1995 Deed of Hypothecation dtd 23.07.1997 Deed of Hypothecation dtd 15.02.2000 <p>B.Mortgaged Assets: First charge on all that piece and parcel of Land admeasuring 132 Bighas 09 Biswas situated at Village Kauli Majra, Sub-Tehsil Dera Bassi, Tehsil Rajpura, District Patiala, Punjab, together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth;</p> <p>Security created vide:</p> <ol style="list-style-type: none"> Declaration and Undertaking in the matter of mortgage by deposit of Title Deed dtd 27.08.1996 Declaration and Undertaking in the matter of join mortgage by deposit of title deed dtd. 27.04.1998 Declaration and Undertaking in the matter of mortgage by deposit of Title Deed- Constructive Delivery dtd 02.12.2008 Memorandum of Entry dtd 03.12.2008 <p>C.Collateral Security: Pledge of shares of Cheema Spintex Limited: Pledge of 8,000 shares by Sh. Amarji Singh Cheema Pledge of 8,000 shares by Sh. Partap Singh Cheema Pledge of 40,000 shares by Smt. Savinder Kaur Pledge of 60,000 shares by Smt. Joginder Kaur Pledge of 4,00,000 shares by Shri Gurdyaal Singh Cheema Pledge of 1,30,000 shares by Shri Massa Singh Pledge of 1,40,000 shares by Shri Jagir Singh Pledge of 1,30,000 shares by Smt. Kirpal Kaur Pledge of 13,500 shares by Sh. Tarsik Singh Cheema Pledge of 10,93,945 shares by M/s SBS Finlease Private Limited</p> <p>D.Guarantee: For Rupee Term Loan and Foreign Currency Loan Personal Guarantees of:</p> <ol style="list-style-type: none"> Mr. Hardyal Singh Cheema, Mr. Harbhajan Singh Cheema, Mr. Amarjeet Singh Cheema, Mr. Pratap Singh Cheema. <p>Corporate Guarantee of:</p> <ol style="list-style-type: none"> M/s Cheema Papers Beards Pvt. Ltd. (later rechristened as M/s Cheema Papers Ltd.) M/s Cheema Papers Mills Pvt. Ltd M/s Cheema Papers Ltd. <p>The claim is covered by above guarantees. Security created vide:</p> <ol style="list-style-type: none"> Deeds of Guarantee dtd. 09.08.1995 Deeds of Guarantee dtd. 23.07.1997 Deeds of Guarantee dtd. 15.02.2000 & 16.02.2000.
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